

SEMESTER – VI

Elective II

Investment Management

Instructional Hours: 75

Sub.Code: 15BAUE602

Max Marks: CIA-25; ESE-75

Credits: 5

Objective : To enable the students to acquire the knowledge of investment opportunities and Portfolio decisions

UNIT – I

15 Hrs

Concept of Investment – Importance and Scope – *Speculation Vs Gambling* - Meaning – Alternate forms of investment : Insurance Scheme, - LIC schemes – Bank deposit – government securities – Mutual fund schemes – Post office schemes – Provident fund – Company deposit – Real estate – Gold & Silver.

UNIT – II

15 Hrs

Primary market : *Role of NIM* – Mechanics of floating new issues – Secondary market – Functions – Mechanics of Security trading – OTCEI – NSE – Derivatives.

UNIT – III

15 Hrs

Risk– *Kinds* – Measures of risk and return. Valuation of securities : Valuation of bonds – Valuation of preference and equity shares.

UNIT – IV

15 Hrs

Security analysis – Fundamental – Economic – Industry and company analysis – Technical analysis – Dow theory – Types of chart – Important chart patterns.

UNIT – V

15 Hrs

Random walk theory – Efficient market theory – Weak form – Semi-strong form- Strong form – Portfolio analysis: Objectives – *Importance* –Markowitz theory – Optimum portfolio.

Note: *Italics* denotes self learning topics.

TEXT BOOK

1.Preeti Singh, *Investment Management*, Himalaya Publishing House, Mumbai, 14th Edition, 2006

REFERENCE BOOKS

1.Gopalakrishnan.C, *Investment Management*, Kalyani Publishers, New Delhi, Reprint, 2002.

2.Bhalla.V.K *Investment Management, Security analysis and Portfolio Management*, Sultan Chand &Company Ltd, New Delhi, 11th Edition 2004.

SEMESTER-VI
Elective Project
Project Work and Viva – Voce
with Internal and External Examiner.

Instructional Hours: 75

15BAUE6PV

Max. Marks: CIA- 40 ; ESE-60

Sub. Code:

Credits :5